

## APPENDIX G

### Sample ISIR

2003-2004 Institutional Student Information Record

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\* IMPORTANT: Read ALL information to find out what to do with this Report. \*

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OMB Number: 1845-0008

WILLIAM O'BRIEN

AUGUST 19, 2003

1123 WEST L

IOWA CITY IA 52240

EFC 0

006

If you need additional help with your ISIR, contact your school Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243). If your address changes, contact your school or call 1-800-4-FED-AID and ask a customer service representative to make the change for you.

149

Based on the information we have on record for you, your EFC is 0. Your school will use this number to determine what types of aid and how much you are eligible for. You may be eligible to receive a Federal Pell Grant and other federal student aid.

143

Your citizenship status has been confirmed by the Immigration and Naturalization Service (INS) and you meet the citizenship requirements for federal student aid.

2003-2004 Institutional Student Information Record

Student ID	444-22-4444 O' 05	EFC	0
STEP ONE (THE STUDENT) (Q1 - Q35)		Dependency Status	D
Name	WILLIAM O'BRIEN		
Address:	1123 WEST L IOWA CITY IA 90019		
Social Security Number	444-22-4444	Cash, Savings, and Checking	0
Date of Birth	02/25/1970	No. of Months VA Benefits Received	0
Permanent Home Phone #	(319)555-5555	hMonthly VA Educational Benefits	0
E-mail Address FWILLIAM_LO'BRIEN@electricu.edu			
Driver's License #	C6733206-CA	STEP THREE (THE STUDENT) (Q52 - Q58)	
Citizenship Status		Born Before 1-1-1980?	YES
Alien Registration Number	A071111111	hMaster's/Doctorate Prog. in 2003-2004?	NO
Marital Status	UNMARRIED	hIs Student Married?	NO
Marital Status Date	02/1970	hHave Children You Support?	NO
Enroll Plan Summer 2003	NOT ATTENDING	hDependents Other Than Children/Spouse?	NO
Enroll Plan Fall 2003		Orphan or Ward of the Court?	NO
Enroll Plan Wint 2003-4	FULL TIME/NOT SURE	Veteran of U.S. Armed Forces?	NO
Enroll Plan Spring 2004	FULL TIME/NOT SURE		
Enroll Plan Summer 2004	FULL TIME/NOT SURE	STEP FOUR (PARENTS) (Q59 - Q84)	
Father's Educational Level		*Marital Status	SINGLE
Mother's Educational Level		Marital Status Date	02/1950
State of Legal Residence	CA	Father's/Stepfather's SSN	444-22-0000
Legal Resident before 1-1-1998?	YES	Father's Last Name	O'BRIEN
Legal Residence Date	06/1991	Mother's/Stepmother's SSN	444-22-1111
Are You Male?	YES	Mother's Last Name	O'BRIEN
Register for Selective Service?		Number of Family Members	
Degree/Certificate	TEACHING	Number in College in 2003-2004	
Grade Level in College	2nd YR/SOPH	State of Legal Residence	
HS Diploma or GED Received?	NO	Legal Residents before 1-1-1998?	
First Bachelor's Degree by 7-1-2003?	NO	Legal Residence Date	
Interested in Student Loans?	NO	Age of Older Parent	
Interested in Student Employment?	YES	hTax Return Filed?	WILL FILE
Drug Conv Affecting Elig?	NO	Type of 2002 Tax Return Used	FOREIGN
		Eligible to File 1040A or 1040EZ?	
STEP TWO (STUDENT & SPOUSE) (Q36 - Q51)		Adjusted Gross Income	
Tax Return Filed?	WILL FILE	U.S. Income Tax Paid	
Type of 2002 Tax Return Used	1040	Exemptions Claimed	
Eligible to File 1040A or 1040EZ?		Father's Inc Earned From Work	
Adjusted Gross Income	16370	Mother's Inc Earned From Work	
U.S. Income Tax Paid	0	Total from Worksheet A	0
Exemptions Claimed	01	Total from Worksheet B	
Student's Inc Earned From Work	0	Total from Worksheet C	
Spouse's Inc Earned From Work	0	Net Worth of Investments	0
Total from Worksheet A	0	Net Worth of Business/Farm	0
Total from Worksheet B	0	Cash, Savings, and Checking	0
Total from Worksheet C	0		
Net Worth of Investments	0	STEP FIVE (STUDENT HH) (Q85 - Q86)	
hNet Worth of Business/Farm	0	Number Family Members	01
		Number in College in 2003-2004	1

\*=assumption h=highlight flag #=corrected this trans @=corrected previous trans

2003-2004 Institutional Student Information Record

Student ID	444-22-4444 O' 05	EFC	0
Last Name	O'BRIEN		
STEP SIX (Q87 - Q98)			
School #1	001224 Housing #1	ON CAMPUS	
School #2	031089 Housing #2	ON CAMPUS	
School #3	015090 Housing #3	ON CAMPUS	
School #4	000000 Housing #4	ON CAMPUS	
School #5	000000 Housing #5	ON CAMPUS	
School #6	003051 Housing #6	ON CAMPUS	
		OFFICE INFORMATION	
		DRN	0000
		Primary EFC Type	1
		Secondary EFC Type	
STEP SEVEN (Q100 - Q104)		Processed Date	08/19/2003
Date Application Completed	02/25/2003	Application Data Source	FAFSA WEB
Signed By	APPLICANT	ISIR Transaction Type	AUTOMATIC ISIR
Preparer's SSN		Source of Correction	
Preparer's EIN		Federal School Code Indicator	015090
Preparer's Signature		Reject Override Codes:	
		A: B: C:1 N: W:	
		Assumption Override Codes:	
		1: 2: 3: 4: 5: 6:	

FAA Information		Early Analysis Flag	
Date ISIR Received	08/26/2002	Rejects Met:	
Verification Flag	N	Verification Tracking Flag	
System Generated Indicator		Dependency Override	
FAA Adjustment		Duplicate Request	
Transaction Receipt Date	08/19/2003	Correction # Applied To	
Reprocessing Code		Application Receipt Date	03/04/2003
Processed Record Type		Input Record Type	

Paid EFC Type	PRIMARY	Pell Elig Flag	Y	Intermediate Values		
Primary EFC	0	Secondary EFC		TI	214640 PCA	
Mon 1	Mon 7	Mon 1	Mon 7	ATI	AAI	
Mon 2	Mon 8	Mon 2	Mon 8	STX	TSC	
Mon 3	Mon 10	Mon 3	Mon 10	EA	TPC	
Mon 4	Mon 11	Mon 4	Mon 11	IPA	PC	0
Mon 5	Mon 12	Mon 5	Mon 12	AI	STI	0
Mon 6		Mon 6		CAI	SATI	0
				DNW	SIC	
				NW	0 SDNW	0
				APA	SCA	
					FTI	0
Auto Zero EFC Flag	Y			Duplicate SSN Flag		
EFC Change Flag	NO CHANGE			Subsequent App Flag		
SNT Flag	NO					

Match Flags: SSN 4 SSA INS SS Y NSLDS 1 VA INS Sec. Conf.  
 INS Ver. No. SS Registration Flag  
 NSLDS Transaction Number 5 NSLDS Database Results Flag 1

Comments: 006,149,143

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WILLIAM O'BRIEN  
444-22-4444

Processed: 08/19/2003

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Pell: N  
FSEOG: N  
Perkins:

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Sch.Code:	00305100	Tran:	05	Sch.Amt:	\$2,800	Award Amt:	\$2,800	Disb.Amt:	\$ 700
%Sch.Used:	25.00	As Of:	08/19/2003	Pell Verification Flag:	EFC: 0				
Sch.Code:		Tran:		Sch.Amt:		Award Amt:		Disb.Amt:	
%Sch.Used:		As Of:		Pell Verification Flag:	EFC:				
Sch.Code:		Tran:		Sch.Amt:		Award Amt:		Disb.Amt:	
%Sch.Used:		As Of:		Pell Verification Flag:	EFC:				

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FFEL Stafford Subsidized	\$	1,564	08/16/1994	05/26/1995	706	00119700	ABC	SCHCONTC/386
		Neither		Recent		NO		08/16/1994 \$1564

Outstanding Bal. \$1,564 as of 12/31/1995

Direct Loan Subsidized/Unsubsidized MPN: No MPN on File  
Direct Loan PLUS MPN: No MPN on File

2003-2004 Institutional Student Information Record

Student ID	444-22-4444 O' 05	EFC	0
Last Name	O'BRIEN		

READ, SIGN, AND DATE

If you are the student, by signing this application you certify that you (1) will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, and (4) will notify your school if you default on a federal student loan.

If you are the parent or the student, by signing this application you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include your U.S. or state income tax forms. Also, you certify that you understand that the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other Federal agencies. If you purposely give false or misleading information, you may be fined \$20,000, sent to prison, or both.

Everyone whose information is given on this form should sign below. The student (and at least one parent, if parent information is given) MUST sign below.

Student \_\_\_\_\_ Date: \_\_\_\_\_

Parent \_\_\_\_\_ Date: \_\_\_\_\_